



# NORTH TEXAS INSTITUTE OF NEUROLOGY AND HEADACHE

5425 W. Spring Creek Pkwy Ste. 275 Plano, TX 75024  
5150 Warren Pkwy Frisco TX, 75034  
Office (972) 403-8184 Fax (972) 403-0685

Brian D. Sorin, MD  
Karen Bontia, MD  
Elaine C. Timm, MD  
George R. Nissan, DO  
Kathleen Scott, DO  
Sara Freeman, PA-C  
Viktoria Sattar, NP-C

### PATIENT INFORMATION:

Name: \_\_\_\_\_ Sex: M F Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Drivers License #: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Marital Status: S M D W  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
E-Mail: \_\_\_\_\_ Employer : \_\_\_\_\_ Phone #: \_\_\_\_\_  
Employer's Address: \_\_\_\_\_  
Referring Physician: \_\_\_\_\_ Family Physician: \_\_\_\_\_  
Referring Doctor's Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

### SPOUSE/DOMESTIC PARTNER/RESPONSIBLE PARTY IF MINOR (PT UNDER 18):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Sex: M F Date of Birth \_\_\_\_\_ Social Security #: \_\_\_\_\_ Employer: \_\_\_\_\_

### INSURANCE INFORMATION:

Name of Primary Insurance Co: \_\_\_\_\_ Co-Pay Amount \$ \_\_\_\_\_ Effective Date \_\_\_\_\_  
Insured's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS# \_\_\_\_\_  
ID# \_\_\_\_\_ Group #: \_\_\_\_\_ Employer \_\_\_\_\_  
Claims Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Name of Secondary Insurance Co: \_\_\_\_\_ Co-Pay Amount \$ \_\_\_\_\_ Effective Date \_\_\_\_\_  
Insured's Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS# \_\_\_\_\_  
ID# \_\_\_\_\_ Group #: \_\_\_\_\_ Employer \_\_\_\_\_  
Claims Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

### PERSON TO CONTACT IN CASE OF EMERGENCY:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

### CONSENT:

I hereby authorize direct payment of my insurance benefits to NTINH for services rendered to myself or my dependents. I understand it is my responsibility to know my insurance benefits and whether or not the services I am to receive are a covered benefit. I understand I am responsible for any co-pay or balance due that is determined by my insurance carrier for any reason. I authorize release of any information that may be necessary for medical evaluation, treatment, consultation, or processing of insurance benefits. I hereby consent to evaluation, testing and treatment as directed by NTINH, including downloaded medication history.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Neurology  
Sleep  
Neur-Allergy  
NeuroDiagnostics  
Massage

***Evaluate, Integrate, Recuperate***  
***Setting The Standard In Headache Medicine***

Headache  
Acute Headache  
Concussion / Sports  
Imaging  
Acupuncture



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### OFFICE POLICIES

#### Office Hours:

Monday – Friday: 8:00 AM - 4:00 PM Lunch- 12:00 PM – 1:30 PM  
Saturday: 9:00 AM-1:00 PM Sunday: Closed

#### Insurance Payment Policy

Please present your insurance card and driver's license at the time of check in. We do not verify benefits for most follow up appointments. Please be aware that it is ultimately your responsibility to know your healthcare benefit coverage. If you do not know your benefits we strongly recommend that you contact your insurance carrier with any questions you may have regarding your coverage prior to your services rendered. On each date of service, you will be expected to pay the co pay/coinsurance/deductible amount that is listed on your insurance card. Please note this is only an estimated amount. After your insurance company has paid their portion, it is probable that you will receive a bill from North Texas Institute of Neurology and Headache for any amount that has been applied to your deductible or coinsurance.

#### Self-Pay Patients

Our office does not see self-pay patients.

#### Forms of Payment

We do not accept checks on the initial appointment. Payment is accepted in the forms of cash, checks, or debit cards (Visa, MasterCard, American Express, or Discover).

#### Medical Records

Medical record requests are now handled by a third party, HealthMark Group. To request your records, submit a request by creating an account at <https://medrelease.healthmark-group.com/360>. You may also request your records through our office. If you choose to submit a request through our office, a records release form will need to be completed in our office or sent to the office via fax. Should any fees be required, HealthMark Group will send out an invoice. Records will be available within 24-48 hours, unless pending payment. If you have not received any response regarding your request, please call our office.

#### Medication Refills

Please allow our office 72 hours for medication refills. Medication refills will only be filled during our normal business hours listed above. The on-call physician will not fill standard, non-urgent refills after hours.

#### Outside Venues

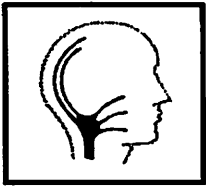
Our office may have contractual financial interests in venues such as Sleep Studies, EEGs, UAs, MRIs and Compound Pharmacies.

These interests do not in any way impact medical decisions, treatment options or financial obligations for our patients.

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### Courtesy Policy

Due to the sensitive nature of the conditions that we treat, we ask that all patients refrain from cell phone use, the use of heavy perfumes, lotions and tobacco products. We thank you in advance for your cooperation in this matter.

I have read the above standard policies for North Texas Institute of Neurology and Headache, and I agree to abide by these policies.

\_\_\_\_\_  
Patient Name (please print)

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date

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### CANCELLATION/NO SHOWS

#### Cancellations

We do our best to confirm appointments with our patients 72 hours in advance, however it is ultimately the responsibility of the patient to confirm or cancel your appointment within 24 hours. Appointments that have not been confirmed by 3:00 PM the day prior to your appointment will be canceled and considered a no show, so that we are able to accommodate patients who are on the waiting list. Patients that no show their appointment or cancel it on the same day of service will be charged with the fee listed below.

- Follow up appointments: \$50.00
- Procedures (including EMG/NCV, injections, Biopsy or Botox/Dysport/Xeomin): \$100.00
- Consult with different Provider in office: \$75.00
- Acupuncture Consult: \$150.00; Follow up: \$100.00
- Counseling Consult and Follow Up: \$150.00
- Radiology: \$150.00
- Massage: \$25.00

#### Late Policy

If you are more than 15 minutes late, please call our office so we can reschedule your appointment. Please be aware, this will be considered a No Show and a fee will be assessed. Please respect this policy as it ensures that physicians and patients stay on time.

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Patient Name (Please Print)

---

Patient/Guarantor Signature

---

Date

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## Patient Consent and Acknowledgement of Receipt of Privacy Notice

I understand that as part of the provision of healthcare services, North Texas Institute of Neurology and Headache creates and maintains health records and other information describing among other things, my health history, symptoms, examination and test results, diagnoses, treatment and any plans for future care or treatment.

I have been provided with a Notice of Privacy Practices that provides a more complete description of the uses and disclosures of certain health information. I understand that I have the right to review the notice prior to signing this consent. I understand that the organization reserves the right to change their Notice and practices and prior to implementation will mail a copy of any revised notice to the address I have provided. I understand that I have the right to object to the use of my health information for directory purposes. I understand that I have the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or healthcare operations (quality assessment and improvement activities, underwriting, premium rating, conducting or arranging for medical review, legal services, and auditing functions, etc.) and that the organization is not required to agree to the restrictions requested.

By signing this form, I consent to the use and disclosure of protected health information about me for the purposes of treatment, payment and health care operations. I have the right to revoke this consent, in writing, except where disclosures have already been made in reliance on my prior consent.

This consent is given freely with the understanding that:

1. Any and all records, whether written or oral or in electronic format, are confidential and cannot be disclosed for reasons outside of treatment, payment or health care operations without my prior written authorization, except as otherwise provided by law.
2. A photocopy or fax of this consent is as valid as this original.
3. I have the right to request that the use of my Protected Health Information, which is used or disclosed for the purposes of treatment, payment or health care operations, be restricted. I also understand that the Practice and I must: agree to any restriction in writing that I request on the use and disclosure of my Protected Health Information; and agree to terminate any restrictions in writing on the use and disclosure of my Protected Health Information which have been previously agreed upon.

\_\_\_\_\_  
Patient Name (Please print)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Last four of SSN#

\_\_\_\_\_  
Witness (Optional)

\_\_\_\_\_  
Date

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## AUTHORIZATION FOR DISCLOSURE OF PROTECTED HEALTH INFORMATION

### Patient Information

Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ DOB: \_\_\_\_\_

I, the above mentioned person, release that the following medical information be sent from North Texas Institute of Neurology and Headache.

\_\_\_\_\_ All Medical Records                      \_\_\_\_\_ All Billing Records

I, the above mentioned person, release North Texas Institute of Neurology and Headache, and their staff from any liability concerning the above mentioned records. Information can be released and sent to:

### Who is authorized to receive information:

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

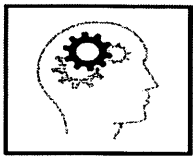
By signing this form, I the above named person release the physician and his staff from any liability concerning my medical records.

\_\_\_\_\_  
Printed Name    Signature    Date

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## CONCUSSION BASELINE SCREENING

NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_ AGE: \_\_\_\_\_

SO THE PROVIDER MAY UNDERSTAND YOUR HISTORY, PLEASE TAKE THE TIME TO ANSWER THESE QUESTIONS AS CLEAR AND ACCURATE AS POSSIBLE

### PHYSICIAN INFORMATION:

WHO REFERRED YOU TO OUR OFFICE? \_\_\_\_\_ PHONE: \_\_\_\_\_

WHO IS YOUR PRIMARY CARE PHYSICIAN? \_\_\_\_\_ PHONE: \_\_\_\_\_

WHAT IS THE NAME OF YOUR PHARMACY? \_\_\_\_\_ PHONE: \_\_\_\_\_

### PRIOR MEDICAL HISTORY

DO YOU HAVE A HISTORY OF HEAD INJURY OR CONCUSSION (PLEASE GIVE DETAILS AND DATES)?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DO YOU CURRENTLY SUFFER FROM OR PREVIOUSLY SUFFERED FROM ANY OF THE FOLLOWING CONDITIONS?

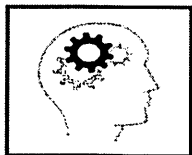
- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> ADD/ADHD                    | <input type="checkbox"/> CLUSTER HEADACHE    | <input type="checkbox"/> HIGH CHOLESTEROL     | <input type="checkbox"/> MIGRAINE                |
| <input type="checkbox"/> ALCOHOLISM                  | <input type="checkbox"/> DEPRESSION/ANXIETY  | <input type="checkbox"/> HYPERTHYROID         | <input type="checkbox"/> OBSTRUCTIVE SLEEP APNEA |
| <input type="checkbox"/> ARTHRITIS                   | <input type="checkbox"/> DIABETES            | <input type="checkbox"/> HYPOTHYROID          | <input type="checkbox"/> TENSION HEADACHE        |
| <input type="checkbox"/> ASTHMA                      | <input type="checkbox"/> DRUG ADDICTION      | <input type="checkbox"/> KIDNEY DISEASE       | <input type="checkbox"/> SCHIZOPHRENIA           |
| <input type="checkbox"/> ADD/ADHD                    | <input type="checkbox"/> FIBROMYALGIA        | <input type="checkbox"/> LIVER DISEASE        | <input type="checkbox"/> SEASONAL ALLERGIES      |
| <input type="checkbox"/> BIPOLAR                     | <input type="checkbox"/> HEART ATTACK        | <input type="checkbox"/> LUPUS                | <input type="checkbox"/> SEIZURES                |
| <input type="checkbox"/> CELIAC DISEASE              | <input type="checkbox"/> HIGH BLOOD PRESSURE | <input type="checkbox"/> LYME DISEASE         | <input type="checkbox"/> STROKE                  |
| <input type="checkbox"/> OTHER PSYCHIATRIC CONDITION |  | <input type="checkbox"/> CANCER: (TYPE) _____ |  |
| <input type="checkbox"/> OTHER: _____                |  |   |  |

\_\_\_\_\_

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HAVE YOU HAD ANY **MAJOR SURGERY**? IF YES, APPROXIMATE YEAR AND NUMBER OF TIMES.

<input type="checkbox"/> BYPASS: _____	<input type="checkbox"/> GALLBLADDER: _____	<input type="checkbox"/> SHOULDER: _____
<input type="checkbox"/> BRAIN: _____	<input type="checkbox"/> HEART VALVE: _____	<input type="checkbox"/> SPINAL: _____
<input type="checkbox"/> C-SECTION: _____	<input type="checkbox"/> HYSTERECTOMY: _____	<input type="checkbox"/> THORACIC OUTLET SYNDROME: _____
<input type="checkbox"/> COSMETIC: _____	<input type="checkbox"/> HEART VALVE: _____	<input type="checkbox"/> VASCULAR: _____
<input type="checkbox"/> FACIAL: _____	<input type="checkbox"/> KNEE: _____	
<input type="checkbox"/> OTHER: _____		

---

### **MEDICATION HISTORY:**

DO YOU SUFFER FROM **MEDICATION** ALLERGIES (YES / NO)

1. _____	2. _____	3. _____
4. _____	5. _____	6. _____

DO YOU SUFFER FROM ANY KNOWN **FOOD** ALLERGIES? ( YES / NO )

If yes, please list foods: \_\_\_\_\_

---

### **MEDICATION HISTORY:**

DO YOU SUFFER FROM **MEDICATION** ALLERGIES (YES / NO)

1. _____	2. _____	3. _____
4. _____	5. _____	6. _____

DO YOU SUFFER FROM ANY KNOWN **FOOD** ALLERGIES? ( YES / NO )

If yes, please list foods: \_\_\_\_\_

---

### **FAMILY HISTORY:**

ARE YOU ADOPTED? (YES / NO)

FATHER: AGE \_\_\_  ALIVE  DECEASED;  
ANY MAJOR ILLNESS / CAUSE OF DEATH \_\_\_\_\_

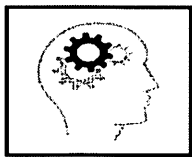
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MOTHER: AGE \_\_\_  ALIVE  DECEASED;  
ANY MAJOR ILLNESS / CAUSE OF DEATH \_\_\_\_\_

SIBLINGS: AGE \_\_\_  ALIVE  DECEASED;  
ANY MAJOR ILLNESS / CAUSE OF DEATH \_\_\_\_\_

SIBLINGS: AGE \_\_\_  ALIVE  DECEASED;  
ANY MAJOR ILLNESS / CAUSE OF DEATH \_\_\_\_\_

SIBLINGS: AGE \_\_\_  ALIVE  DECEASED;  
ANY MAJOR ILLNESS / CAUSE OF DEATH \_\_\_\_\_

### **SOCIAL HISTORY:**

OCCUPATION: \_\_\_\_\_ ARE YOU DISABLED? YES / NO

MARRIED  SINGLE  SEPARATED  DIVORCED  WIDOWED

DO YOU CURRENTLY SMOKE? (YES / NO) IF YES, HOW MUCH? \_\_\_\_\_ (PER DAY, WEEK)  
IF YOU QUIT, WHEN? \_\_\_\_\_

DO YOU CONSUME CAFFEINE (YES / NO) IF YES, HOW MUCH? \_\_\_\_\_ (PER DAY, WEEK)  
(Including: coffee, tea, energy drinks, soda, Excedrin, etc.)

DO YOU CURRENTLY CONSUME ALCOHOL? (YES / NO) IF YES, HOW MUCH? \_\_\_\_\_ (PER DAY, WEEK)  
IF QUIT, WHEN? \_\_\_\_\_

ARE YOU CURRENTLY USING / TAKING:  MARIJUANA  COCAINE  HEROIN  METHAMPHETAMINES (ADDERAL /  
VYVANSE / RITALIN / AMPHETAMINE  NARCOTICS (NORCO / HYDROCODONE / PERCOCET / OXYCODONE / OXYCONTIN  
BUTRANS / FENTAYL)

IF YES, HOW FREQUENT: \_\_\_\_\_

Is English your primary language? YES / NO If no, what is your primary language? \_\_\_\_\_

The Cognitive Testing comes in four languages, which would you prefer?

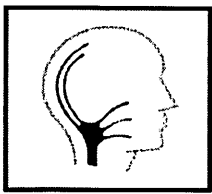
English Hebrew Spanish Russian

PATIENT / GUARDIAN SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

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How likely are you to doze off or fall asleep in the following situations, in contrast to just feeling tired?

- 0= No chance of dozing
- 1= Slight chance of dozing
- 2=Moderate chance of dozing
- 3=High chance of dozing

<u>Situation</u>	<u>Chance of Dozing</u>
------------------	-------------------------

Sitting and Reading	_____
Watching T.V.	_____
Sitting inactive in a public place (i.e. theater or meeting)	_____
Passenger in car for an hour without a break	_____
Lying down to rest in the afternoon when circumstances permit	_____
Sitting and talking with someone	_____
Sitting quietly after lunch without alcohol	_____
In a car, while stopped for a few minutes in traffic	_____

Total Score \_\_\_\_\_

Are you clenching/grinding your teeth at night?	Yes / No
Do you snore?	Yes / No
Are you tired all the time?	Yes / No
Do you wake with a headache?	Yes / No
Are you aware that you twitch a lot when sleeping?	Yes / No
Is the person that sleeps with you aware that you twitch when sleeping?	Yes / No
Even if you feel you sleep through the night; do you feel groggy?	Yes / No
Have You Gained Weight?	Yes / No
Is it difficult for you to button your top button on your shirt?	Yes / No

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